

**MASTER OF BUSINESS ADMINISTRATION  
(MBAEV)**

**Term-End Examination**

**June, 2014**

**MCNE-045 : WEALTH MANAGEMENT**

*Time : 3 hours*

*Maximum Marks : 100*

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*Note : (1) Attempt any five questions.  
(2) All question carry equal marks.*

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1. What is Wealth Management? Discuss the process of Wealth Management. **20**
  
2. Discuss the Global Wealth Management scenario with a specific reference to India. **20**
  
3. What are the various tools of Wealth Management? Explain them in detail. **20**

4. Write detail notes on the following. **10+10**
- (a) Offshore Investment
  - (b) Portfolio Management
5. What is financial planning? Discuss its relevance and usefulness in the Wealth Management. **20**
6. Discuss in detail the Investor's Psychology. Do discuss the ethical issues involved in the Wealth Management. **20**
7. Write short notes on the following: **4x5=20**
- (a) Mutual Fund
  - (b) Assets Allocation
  - (c) Financial Frauds
  - (d) On shore Investment
8. Study the impact of financial scams and frauds in the Wealth Management. **20**

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