

**MASTER OF BUSINESS ADMINISTRATION  
(MBAEV)**

**Term-End Examination**

00760 **December, 2014**

**MCNE-045 : WEALTH MANAGEMENT**

*Time : 3 hours*

*Maximum Marks : 100*

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**Note :** Answer any **five** questions. All questions carry equal marks.

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1. Define wealth management. Discuss the global and Indian players in wealth management. 20
2. Discuss in detail the various parameters involved in the wealth management. 20
3. What is the process of client profiling ? How does lifestyle provide a guide for investment ? 20
4. Write detailed notes on the following : 10+10=20
  - (a) Portfolio Management
  - (b) Financial Frauds

5. State the various steps involved in the financial planning. 20
6. What are the alternate investment options available in wealth management ? Discuss in detail. 20
7. Discuss in detail the performance measurement of portfolio under wealth management. 20
8. Write short notes on the following : 4×5=20
- (a) Financial Scams
  - (b) Mutual Fund
  - (c) Offshore Investment
  - (d) Assets Allocation
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