

**Master of Business Administration in Financial
Markets (MBAFM)**

Term-End Examination

December, 2012

MCT-070 : CAPITAL MARKETS

Time : 3 hours

Maximum Marks : 100

*Note : Attempt **any five** questions. All questions carry equal marks.*

1. Explain the role played by the Securities Exchange Board of India (SEBI) in the securities market as regulator as well as developer of the capital market.
2. Explain the concept of 'Book Building'. Briefly discuss the book building process.
3. What is 'Money Market' ? Discuss in brief the various money market instruments and its influence on corporate financing.
4. What are 'Mutual Funds' ? Briefly explain about the various constituents of a mutual fund.

5. What is Venture Capital ? Explain the methods of venture financing and stages of venture financing.
 6. What is share buyback ? What are the factors considered in fixation of shares repurchase price ?
 7. Briefly explain the meaning and importance of credit rating. Discuss the rating methodology used by credit rating agencies.
 8. What do you understand by mergers and acquisitions ? Discuss the various methods of payment in merger transactions.
-